

This announcement appears as a matter of record only



Agricultural Credit Bank of Jamaica Limited

Euro 65,000,000
5 Year Floating Rate Note Issuance Facility
Sugar Industry Financing

Issuer

Ratoon Limited

Guarantor

Government of Jamaica

Arranged by



KBC Bank N.V.
Global Trade Finance Group

Funds Provided by

KBC Bank N.V., London

Crédit Lyonnais

Erste Bank, London

Natexis Banque/BFCE, London

Raiffeisen Zentralbank Österreich AG
London Branch

MeesPierson N.V., London

Deutsche Bank AG, Amsterdam branch

Advisers to Agricultural Credit Bank of Jamaica Limited

CFAS Limited

Soditic Finance Limited